Reports Committee Agenda
2:00 p.m. September 10, 2020

1. Welcome
2. Questions and concerns
   a. Kyle mentioned that he put out a call for problematic report templates and received only 2 responses. One was a request for a weeding list with fewer display fields, which Kyle took care of on his own. The other was a comment about the Collections>Lists template called "Inventory List" and that it didn't include a display field necessary to make it useful for inventory. Kyle added the display field and replaced the template in the shared folders with the new version.
3. Unfinished Business
   a. Training Materials
      i. Everyone said they'd made some progress on their assigned guides but none were ready for publication.
   b. Report Usage report
      i. Kyle reported that he had contacted Blake Henderson from MOBIUS to inquire about the SQL he used to created the template usage report back when Missouri Evergreen was with MOBIUS. He was able to provide it pretty easily and Kyle gave it to Equinox to see if they could reverse-engineer a recurring report from it. Kyle will report back.
4. New Business
   a. Migrations
      i. 9/17/20 - Brookfield Public Library, 10/8/20 - Neosho Newton County Library, 12/10/20 - Bowling Green Public Library
      ii. The committee discussed upcoming migrations and which members could be present on go-live date or before to help with reports. Kyle Constant had already been in contact with the director of Brookfield Public Library. Rebecca Payne (Stone County) said she was near Neosho-Newton County and would assist with that migration. Kate Coleman (Jefferson County) said she'd be in contact with the director from Bowling Green about helping with cataloging and would inquire about reports at the same time.
   b. Evergreen Reports Interest Group
      i. Kyle Constant reported that the Evergreen Reports Interest Group was going to start meeting again and he would be attending their meetings. Kate Coleman said she planned to be in attendance as well.

Next Meeting: October 8, 2020, 2:00 p.m. (Working Meeting)