#### Missouri Evergreen Cataloging Meeting 5/10/21 11:00 - Zoom Online conference

Recorder: Kate Coleman

# Cataloging Committee news

- 1. MOSL has approved ARPA funds (American Rescue Plan Act) to hire a full-time Missouri Evergreen cataloger for one year.
  - a. This person will be focusing on several things which are still to be ironed out. Projects like the Cataloging Certification, training sessions, library migrations, and general cataloging projects will be a focus for this position.
  - b. After that year subsidized by MOSL, the plan is for ME to fund the position at least part time.
- 2. Committee members have been busy evaluating the next two migrating libraries' catalogs, James Memorial and Henry County.
  - a. We have a rubric in place that helps us determine issues in incoming libraries' catalogs that would cause problems with their bib records merging onto ME bib records. We hope that doing this will help with issues we've had in the past with bib records coming in and not merging, causing duplication issues.
- 3. In the last month we have had a committee member out to Crawford County Library and give them some in-person training, and we are having a virtual training session with Seymour County this week.
- 4. The <u>Missouri Evergreen Cataloging training manual</u> is up now on the website. This is a basics cataloging course that is not Missouri Evergreen specific.
- 5. We have a Missouri Evergreen Best Practices manual that will be coming soon that will be for ME specific tasks and tips. On the <u>Missouri Evergreen YouTube channel</u>, several Missouri Evergreen cataloging tutorials have been added.
- 6. The Internernation Online Evergreen Evergreen Conference is soon. Pre-conferences start on May 24. The regular conference goes from the 25th-27th.
- 7. The conference presentations will be recorded and uploaded on the <u>Evergreen YouTube channel</u> (NOT the Missouri Evergreen YouTube channel) at some point in the future.

## Let's talk cataloging!

- 1. Missouri Evergreen upgrade to 3.6.3
  - a. We have had two main complaints emerge from this upgrade to this Angular catalog. Both of these have Launchpad bugs. Putting heat on these bugs will let the developers know that these issues are large enough for them to focus time and attention to addressing.
    - i.Call number/holding information not showing up in the search results screen. This is an issue for catalogers and circ staff alike. Please put heat on Launchpad bug<u>#1910808</u>.
    - ii.The Exclude Electronic Resources checkbox isn't "sticky." When going to Cataloging Preferences, you have to check the box at every search. The box also disappears after the search, but the search does run with the Electronic Resources excluded. Please put heat on Launchpad bug <u>#1908727</u>
  - b. Not a lot of Missouri Evergreeners use batch loading, but for those that do, please note that if you upload and and import in two separate tasks, you need to fill out the template all over again when you go back to import after uploading. The Launchpad bug number for this issue is <u>#1917775</u>

- 2. Nate Beyerink from Trails went over transferring items. Please see posted meeting recording to view the tutorial.
- 3. Shoutout time! We have a lot of emails that go out for items to be checked on and fixed, and I wanted to recognize a few libraries that are always on top of getting their items taken care of. THANK YOU for all you're doing for our shared catalog! So, special thanks to:
  - a. Leatha @ Putnam
  - b. Darcy @ Carthage
  - c. Corrina @ Carrollton
  - d. Kate @ Salem
  - e. Jordan @ Keller
  - f. Abi @ Little Dixie
  - g. Jeanne @ Bollinger
  - h. The Wright County catalogers.
- 4. Question from meeting chat box:
  - a. Q: Do we have a timeframe for cataloging being certified and will they be recorded if some of us are on vacation at the time they are given?
  - b. A: The Missouri Evergreen Certified Cataloger certification process will be a project taken on by our new Missouri Evergreen cataloger. This will be the first priority for the new person for when they are hired. We are hoping the training will be finished and ready to roll out by the fall. We still don't know what this training will look like. We will discuss if it will be in person, virtual, individual, regional, etc. No ME cataloger needs to worry about being left out of the training, as we will work with people and make sure everyone gets the certification.
- 5. Next meeting June 14, 2021.

### Please contact for questions, clarifications, or additions:

### Missouri Evergreen Cataloging Committee

Nate Beyerink (Trails Regional Library) - beyerinkn@trailslibrary.org

Kate Coleman (Jefferson County Library) - kcoleman@jeffcolib.org

Ron Eifert (Sikeston Public Library) – reifert@sikeston.lib.mo.us

Allyson Harkins (Cass County Public Library) - harkinsa@casscolibrary.org

Josh Lamb (Poplar Bluff Municipal Library) – joshua@poplarbluff.org

Ruth Lord (Scenic Regional Library) - rlord@scenicregional.org

Quincy Young (Polk County Library) - qyoung@polkcolibrary.org