

## **Missouri Evergreen Circulation Committee Meeting Minutes**

Tuesday, January 24th at 11am

### **I. Public Comments**

### **II. New Business**

#### **A. Patron Groups in ME**

- Groups are formed by clicking Save and Clone
- To remove a patron from a group:  
Pull up the patron in Patron Search then click on Other>Group Member Details. You can remove a Group Member by clicking on the patron you want to remove and selecting Remove Selected from Group from the Actions menu.

#### **B. Regional Refresh at Poplar Bluff on March 15th and Barry-Lawrence on March 30th**

#### **C. Reciprocal borrowing discussion—Executive Director Mickey Coalwell spoke about the background of Reciprocal borrowing, the issues being encountered with the current agreement and possible solutions that could be implemented. Diane Disbro explained about specific situations that are occurring and about the various variables that affect how checkouts and renewal currently work.**

### **III. Old Business**

#### **A. Purging patron accounts recommendation**

#### **B. Simple Reports Intro video <https://vimeo.com/728913041/75124665fd>**

#### **C. The Reports Committee has produced a Google Slides presentation that goes into Simple Reporter in more detail. Go to: [Chair -- Missouri Evergreen - YouTube](#) to view the slides.**

### **III. Other**

#### **A. Mickey Coalwell announced the date of the 1<sup>st</sup> Annual Missouri Evergreen Users Conference to be held April 14-15 in Columbia. The conference will be in person as well as many of the session available online.**

#### **B. Diane Disbro mentioned that she didn't see many circulation changes after reading through the documentation for the upgrade to Evergreen 3.9. One change noted was the ability to select a Patron Preferred Language when registering or editing patron information.**

### **Committee Members:**

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