

Standardized Display Fields for Templates

When creating and cloning templates, it can be difficult to determine which fields to use and how to find them in the template creator tool. The fields listed below will consistently provide useful data from the Evergreen database's various tables. You can use the Path listed in the second column to find the field in the template creator tool. The Transform and Display Label Changed? columns are suggestions for making the data understandable in the output.

Display Fields for Item Lists - Using "Item" Source

Display Field	Path	Transform	Change Display Label?
Shelving Location	Item > Shelving Location > Name	Raw Data	Yes
Circ Modifier	Item > Circulation Modifier > Name	Raw Data	Yes
Call Number	Item > Call Number/Volume > Call Number Label	Raw Data	Yes
Author	Item > Call Number/Volume > Bib Record > Simplified Record Extracts :: Author (normalized)	Raw Data	Yes
Title	Item > Call Number/Volume > Bib Record > Simplified Record Extracts :: Title Proper (normalized)	Raw Data	Yes
TCN	Item > Call Number/Volume > Bib Record > Simplified Record Extracts :: TCN Value	Raw Data	No
Copy Status	Item > Item Status > Name	Raw Data	Yes
Barcode	Item > Barcode	Raw Data	No
Creation Date	Item > Creation Date/Time	Date	No
Active Date	Item > Active Date/Time	Date	No
Publication Year	Item > Call Number/Volume > Bib Record > Simplified Record Extracts > Pub Year (normalized)	Raw Data	Yes

Last Circulation Date	Item > Last Circulation Date > Last Circulation Date	Date	No
Price	Item > Price	Raw Data	No
# of Circulations	Item > Combined Aged and Active Circulations > Circ ID	Count	Yes

Display Fields for Patron Lists - Using "ILS User" Source

Display Field	Path	Transform	Change Display Label?
Last Name	ILS User > Last Name	Raw Data	No
First Name	ILS User > First Name	Raw Data	No
Barcode	ILS User > Current Library Card > Barcode	Raw Data	No
Permission Group	ILS User > Main (Profile) Permission Group > Group Name	Raw Data	Yes
Expiration Date	ILS User > Privilege Expiration Date/Time	Date	No
Daytime Phone	ILS User > Daytime Phone	Raw Data	No
Email	ILS User > Email	Raw Data	No
Street 1	ILS User > All Addresses > Street (1)	Raw Data	No
Street 2	ILS User > All Addresses > Street (2)	Raw Data	No
City	ILS User > All Addresses > City	Raw Data	No
State	ILS User > All Addresses > State	Raw Data	No
Postal Code	ILS User > All Addresses > Postal Code	Raw Data	No

Display Fields for Circulation List Reports - Using "Combined Aged and Active Circulations" Source

Note: Do not use Circulation source unless you specifically only want **active** circulations. That will limit circ data.

Display Field	Path	Transform	Change Display Label?
Patron Last Name	Combined Aged and Active Circulations > Patron > Last Name	Raw Data	No
Patron First Name	Combined Aged and Active Circulations > Patron > First Name	Raw Data	No
Patron Barcode	Combined Aged and Active Circulations > Patron > Current Library Card > Barcode	Raw Data	Yes
Permission Group	Combined Aged and Active Circulations > Patron > Main (Profile) Permission Group > Group Name	Raw Data	Yes
Daytime Phone	Combined Aged and Active Circulations > Patron > Daytime Phone	Raw Data	Yes
Email	Combined Aged and Active Circulations > Patron > Email	Raw Data	No
Shelving Location	Combined Aged and Active Circulations > Circulating Item > Shelving Location > Name	Raw Data	Yes
Circ Modifier	Combined Aged and Active Circulations > Circulating Item > Circulation Modifier > Name	Raw Data	Yes
Call Number	Combined Aged and Active Circulations > Circulating Item > Call Number/Volume > Call Number Label	Raw Data	Yes
Author	Combined Aged and Active Circulations > Circulating Item > Call Number/Volume > Bib Record > Simple Record Extracts > Author (normalized)	Raw Data	No
Title	Combined Aged and Active Circulations > Circulating Item > Call Number/Volume > Bib Record > Simple Record Extracts > Title Proper (normalized)	Raw Data	No

Owning Library	Combined Aged and Active Circulations > Circulating Item > Circulating Library > Name	Raw Data	Yes
Circulating Library	Combined Aged and Active Circulations > Circulating Library > Name	Raw Data	Yes
Check Out Date	Combined Aged and Active Circulations > Check Out Date/Time	Date	No
Due Date	Combined Aged and Active Circulations > Due Date/Time	Date	No
Balance Owed	Combined Aged and Active Circulations > Base Transaction > Payment Summary > Balance Owed	Raw Data	No